

# BCF Pension Scheme – Application Form

Use this form to apply to open a Member Account with the BCF Pension Trust.

## Your Personal Details

Please complete the boxes below using BLOCK CAPITALS.

Title

Forenames

Surname

Sex  Male  Female

Date of Birth

Address

Postcode

Contact Tel. Number

Contact Email Address

NI Number

Are You (Please Tick)  Employed  Self Employed  A Pensioner  Other  Unemployed  
 Caring for one or more child under 16  Caring for a person over 16  In full time education

## Your Employers Details

Employer Details to be completed below by Employees only.

Current Employer

Address

Postcode

**Declaration**

I apply to become a member of the BCF Pension Scheme and:

- (a) I agree to be bound by the Deed which established the Scheme and the Rules of the Scheme;
- (b) I declare that:

- i. For the purposes of obtaining tax relief, total contributions paid by me, or by another individual on my behalf, to the Scheme, and any other registered pension schemes of which I am a member, will not in any tax year, exceed the higher of the basic amount (currently £3,600 gross), and 100% of my relevant UK earnings.
- ii. Contributions paid by me, or by another individual on my behalf, which are paid net of basic rate tax, will change if the basic rate of tax changes, to maintain the then total contribution to the Scheme.
- iii. I will inform the Administrator if I am no longer entitled to receive tax relief on my contributions to the Scheme. I will do so by the later of:
  - 5 April in the tax year in which I ceased to be entitled to tax relief; and
  - 30 days after the date I ceased to be entitled to tax relief.
- iv. I will inform the Administrator within 30 days if:
  - My employment status, or my employer, should change from that indicated in this application, or
  - I stop residing in the United Kingdom.
- v. To the best of my knowledge and belief, all the statements I have made in this application, whether in my own handwriting or not, are correct and complete. I have not kept back any material information.
- vii. I am investing in this Scheme because it conforms to the Brethren's principles. I am aware that this may mean it gives a lower rate of return than other schemes.

(c) I understand that if I cease to be in fellowship with the Brethren, my account will be transferred to the separate "Mirror Fund".

(d) I enclose a cheque for £100 for my membership fee and another cheque for £..... as my first pension contribution. Cheques to be made payable to "BCF Pension Trust".

Signature

Date

D	D	M	M	Y	Y	Y	Y
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**Completed Forms should be returned to:**

**BCF Pension Trust**

30 Prenton Way, Prenton, CH43 3DU

Tel: 0151 608 1346

Fax: 0151 608 6296

info@bcfpensiontrust.org

